2008 VERMONT | *Household Income* | SCHEDULE HI-144

* 0 8 1 4 4 1 1 0 0 *

For the year Jan. 1– Dec. 31, 2008

PRINT in BLUE or BLACK INK

This schedule must be attached to Renter Rebate Claim (Form PR-141) OR Property Tax Adjustment Claim (Form HS-122, Section B)

Read instructions before completing form.

Homeowner/Claimant's Last Name	First Name	Initial
Spouse or CU Partner Last Name	First Name	Initial

Homeowner/Claimant's Social Security Number ___ - __ - ____

Spouse or CU Partner Social Security Number ___ - __ - ____

List the names and Social Security Numbers of all other persons (other than a Spouse or CU Partner) who had income and lived with you during 2008. Include their income in Column 3. Use a separate sheet of paper if needed.

1. ______________________ 2. ______________________

	1. Homeowner/Claimant	2. Spouse/CU Partner	3. Other Persons
a. Cash public assistance/welfare	a. ___,___ .00	a. ___,___ .00	a. ___,___ .00
b. Social security/railroad retirement/veteran's benefits, **taxable and nontaxable**	b. ___,___ .00	b. ___,___ .00	b. ___,___ .00
c. Unemployment compensation/worker's compensation	c. ___,___ .00	c. ___,___ .00	c. ___,___ .00
d. Wages, salaries, tips, etc. (See instructions for dependent's exempt income.)	d. ___,___ .00	d. ___,___ .00	d. ___,___ .00
e. Interest and dividends	e. ___,___ .00	e. ___,___ .00	e. ___,___ .00
f. Interest on U.S., state, and municipal obligations, **taxable and nontaxable**	f. ___,___ .00	f. ___,___ .00	f. ___,___ .00
g. Alimony, support money, child support, cash gifts	g. ___,___ .00	g. ___,___ .00	g. ___,___ .00
h. Business income: **If the amount is a loss, enter zero. See instructions for offsetting a loss.**	h. ___,___ .00	h. ___,___ .00	h. ___,___ .00
i. Capital gains, **taxable and nontaxable. If the amount is a loss, enter zero. See instructions for offsetting a loss.**	i. ___,___ .00	i. ___,___ .00	i. ___,___ .00
j. Taxable pensions, annuities, retirement fund distributions. **See instructions.**	j. ___,___ .00	j. ___,___ .00	j. ___,___ .00
k. Rental income: **If the amount is a loss, enter zero. See instructions for offsetting a loss.**	k. ___,___ .00	k. ___,___ .00	k. ___,___ .00
l. Farm/partnerships/S Corporations/LLCs Income: **If the amount is a loss, enter zero. See instructions for offsetting a loss.**	l. ___,___ .00	l. ___,___ .00	l. ___,___ .00
m. Other income (See instructions for examples of other income). Please specify ______	m. ___,___ .00	m. ___,___ .00	m. ___,___ .00
n. TOTAL INCOME: Add Lines a through m	n. ___,___ .00	n. ___,___ .00	n. ___,___ .00

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1. Homeowner/Claimant	2. Spouse/CU Partner	3. Other Persons
$ ________	$ ________	$ ________
1. Carryforward amount from Line n, Column 1	2. Carryforward amount from Line n, Column 2	3. Carryforward amount from Line n, Column 3

o. Social Security and Medicare tax withheld on wages on income reported. **Self-Employed:** Enter self-employment tax paid here. This amount must be deducted from amount reported on Line q. Attach W-2 and/or Federal Schedule SE if not included with income tax filing.

o. ___,___.00 o. ___,___.00 o. ___,___.00

p. Child support paid. You must attach proof of payment. See instructions.
Support paid to ______________________ **SSN ➡** ___-__-____

p. ___,___.00 p. ___,___.00 p. ___,___.00

q. Adjustments to income from Federal Form 1040-Line 36 or 1040A-Line 20. Self-employment tax reported on Line o must be deducted from this amount.

q. ___,___.00 q. ___,___.00 q. ___,___.00

r. TOTAL ADJUSTMENTS Add Lines o, p, and q.

r. ___,___.00 r. ___,___.00 r. ___,___.00

s. ADJUSTED INCOMES OF HOUSEHOLD MEMBERS Subtract Line r from Line n.

s. ___,___.00 s. ___,___.00 s. ___,___.00

t. TOTAL HOUSEHOLD INCOME Add the totals of Columns 1, 2, and 3 Line s.

TOTAL ➡ t. ___,___.00

RENTERS:

If total Household Income is $47,000 or less, enter Line t on Form PR-141, Line 6. This schedule must be filed with the Renter Rebate Claim. Claims are due April 15, 2009 but can be filed up to September 1, 2009.

If total Household Income is more than $47,000, you do not qualify for a renter rebate.

HOMEOWNERS:

All Homeowners MUST complete Form HS-122 if they owned and occupied the property as their principal home on April 1, 2009. If declaring a VT homestead only, skip Section B.

Homeowners with household incomes up to $97,000 on Line t should complete all sections of Form HS-122. You may be eligible for a property tax adjustment. If making a claim for property tax adjustment on Form HS-122, Section B, this HI-144 must be attached.

Form HS-122 Due Date - April 15, 2009. Homeowners filing a late Form HS-122 ***by September 1, 2009*** can still declare property as a homestead for the education property tax rate and apply for property tax adjustment. However, the following late filing penalties apply: (1) The town bills and collects a penalty of 1% of the correct education tax; and (2) if you are eligible for a property tax adjustment, the amount of the adjustment is reduced by $15.